

SENIOR APARTMENTS

Thank you for your interest in Georgetown Woods Senior Apartments. We are proud of our attractive community exclusively for adults ages 55 and up. We offer spacious and affordable one and two bedroom apartments with all utilities included in a controlled access building with elevator. You'll love our abundance of amenities, including our on-site laundry center, community room with monthly planned social activities, lending library, hair salon, interior mailboxes, ample parking, outdoor community patio, gazebo, pond and more! Carports are available. We accept online payments and maintenance requests through our resident portal. We are conveniently located on the bus line near medical facilities, banks, shopping, restaurants and entertainment, including Indy's Motor Speedway and Museum of Art.

Georgetown Woods is a tax credit community. Our income limitations are as follows:

1 Person \$33,600

2 People \$38,400

3 People \$43,200

Enclosed is our rental application packet. Please read the application supplement carefully so you can gather all the correct information. All documents must be originals; no photocopies are accepted. We look forward to having you as a resident of Georgetown Woods Senior Apartments!

Warmest regards,

Georgetown Woods Senior Apartments Management 4.18



Frequently Asked Questions

Who is eligible to live at Georgetown Woods Senior Apartments?

Georgetown Woods Senior Apartments operates under the Housing for Older Persons Act of 1995 and is intended for and solely occupied by persons 55 years of age or older. Therefore, all members of the household must be age 55 or older. Income limits also apply. We accept Section 8 vouchers.

What floor plans are offered?

The CottonwoodOne-bedroom/One-bathroom, 600 square feetThe AshwoodOne-bedroom/One-bathroom, 625 square feetThe DogwoodTwo-bedroom/One-bathroom, 820 square feet

Balconies are available in select units.

What utilities are included in the rent charge?

Georgetown Woods Senior Apartments is an all-utilities paid community which includes water/sewer, gas, electric, and trash!

Is smoking allowed?

Smoking is not allowed in the building but is allowed at the outdoor patio and gazebo on the grounds.

What is the pet policy?

We currently do not allow pets at this time. Proven service animals are permitted.

What services and amenities are offered?

Georgetown Woods has an on-site laundry facility, a community room with a full kitchen, a television lounge, a lending library, a hair salon, and beautifully landscaped outdoor areas with a pond, patio and gazebo. We also offer planned monthly community social activities that sometimes include guest speakers and bookmobiles!

How do I apply?

Simply come by, call us at 317-388-9513 or email manager@georgetownwoodsin.com and ask for an application!

GEORGETOWN WOODS SENIOR APARTMENTS

Rental Application

The information you provide below will be used to determine if your household is eligible under this community's leasing criteria. Please complete the ENTIRE form and do not leave any questions blank or unanswered. Write N/A if a particular question is not applicable. We thank you in advance for your cooperation.

Property Information (F	or Office Us	se Only):						
Date Received:	Initial Certification							
Unit #:				Recertification				
# of Bedrooms: Interim					Other:			
Desired Move-In Date					Other.			
HOUSEHOLD COMPOS				1		10 11		
List all persons who will be living in yo anyone who is not currently a househo					time in the next 1	12 months and	d include	
	Relationship							
Household Members Full Name (first and last)	to Head S=Spouse O=Other Adult C=Minor Child F=Foster Adult/Child L=Live In Attendant	Date of Birth	Marital Status M=Married D=Divorced SP=Separate d S=Single W=Widowed	Social Security Number	Driver's License Number	Student Y or N	*If "yes" Part-time (PT) or Full-time (FT)	
Tuii Ivaine (iiist and last)		Bute of Birtin	vv=vvidowed	Number	Number	1 01 11	(1 1)	
	HEAD							
*For <u>each</u> household member listed above-List this member as a full-time student if he/she has attended school in the last 12 months, is currently attending, OR plans to attend school in the next 12 months. (The educational institution defines student status.) Please include all school-age children, even if home-schooled.								
Contact Information								
Home Phone Email address:								
Cell Phone-1								
Cell Phone -2								
						Yes	No	
1. Is every household member listed above a full-time (FT) student?						\bigcirc	\bigcirc	
2. Will your household be receiving rental assistance?					\bigcirc	\bigcirc		
Do you expect any changes in the household in the next 12 months? If yes, please describe change and date expected					_	\bigcirc		
4. If you are divorced or separated, please provide date effective:						_		
5. Is each household member a U.S. Citizen? If no, does everyone have an eligible immigration status?					8			
6. Will you have at least 50% physical custody of all minor members in household?					Ŏ	Ŏ		

EMPLOYMENT INFORMATION

Current Employment Information: HE	AD of HOU	JSEHOL	D					
Company Name:			Position:					
Address:				Date of Hire:				
City/State/Zip:Fax:					Monthly C	Gross Wage:	\$	
Phone:I	Fax:				Supervisor: _			
Do you currently or expect to earn Overt					next 12 mont	hs?	Yes No	
If Yes, list all that apply and expected ar	mount?							
Additional Employment Information:					- ···			
Company Name:					Position:			
					ate of Hire:		Φ.	
City/State/Zip:I Phone:I	-				Monthly	iross wage:	\$	
Pnone:I	Fax:				Supervisor: _		$\overline{}$	
Do you currently or expect to earn Overt	time, Comm	nission, T	īps, Bonus	es in the r	next 12 mont	hs?	Yes No	
If Yes, list all that apply and expected ar	mount?							
Current Employment Information N	ama:							
Company Name:					Position:			
Company Name:				D	ote of Hire:			
City/State/7in:				_ Date of Hire: Monthly Gross Wage: \$				
Address:City/State/Zip:I	Fav:			Supervisor:				
					_			
Do you currently or expect to earn Overtime, Commission, Tips, Bonuses in the				es in the r	next 12 mont	hs?	Yes \(\sum \) No	\bigcirc
If Yes, list all that apply and expected ar	mount?							
	OTHER	INCO	ME INFO	RMATIC	N			
Identify each source of income currently	OTTILL	111001		IIIIAIIO			T	
received or anticipated to be received in the	Head						Monthly Gr	
next 12 Months. (Y=Yes, N=No)	House	_					Income	:
1. Employed	Υ 🔾	NO _	γΟ	NO .	Υ()	<u>NO</u>	\$	
2. Self-Employed	Y ()	\sim	ΥΟ	NO	YO	<u>N</u>	\$	
Unemployment Compensation	<u> YO</u>	\sim	ΥΟ	NO	Υ 🔾	<u>N</u>	\$	
4.Social Security/SSI/SS Disability	<u> YO</u>	<u>N</u>	ΥΟ	NO	Υ 🔾	<u>N</u>	\$	
5. Disability/Worker's Compensation	<u>Y</u>	\sim	ΥΟ	NO	ΥO	<u>N</u>	\$	
6. Severance Pay	<u>Y </u>	<u>N</u>	ΥΟ	NO	ΥO	<u>N</u>	\$	
7. VA Benefits	<u>Y</u>	<u>N</u>	ΥΟ	NO.	ΥO	<u>N</u>	\$	
8. Pension/Annuity	Υ 🔾	<u>N</u>	ΥΟ	NQ_	Υ()	<u>N</u>	\$	
9. Military Pay	Υ 🔾	N)	γΟ	NQ_	Υ 🔾	<u>N</u>	\$	
10. AFDC/TANF	Υ 🔾	N	γΟ	N	Υ 🔾	NO	\$	
11. Child Support/Alimony	Υ 🔾	N	γΟ	NO.	ΥO	NO	\$	
12. Recurring Gift/Contribution	Υ 🔾	\mathbf{N}	γΟ	NO	YO	N	\$	
13. Rental Income	YΟ	\mathbf{N}	γΟ	N	YΟ	$N\bigcirc$	\$	
14. Adoption Assistance	Y	\mathbf{N}	γ 🔾	NO	Y	$N\bigcirc$	\$	
15. Trust Income	ΥO	\mathbf{N}	γΟ	NO	Y	$N\bigcirc$	\$	
16. Other Income:	YΟ	\mathbf{N}	γΟ	N	ΥO	$N\bigcirc$	\$	
17 Zero Income	v	\overline{N}	vO	N	vO	\overline{N}	\$	

ASSET INFORMATION						
List all assets for each	Head of			Financial	Annual	
Household Member	Household			Institution	Interest/Earnings	Asset Value
1. Checking	$Y \bigcirc N \bigcirc$	Υ 🔾	N()		\$	\$
2. Savings	$Y \bigcirc N \bigcirc$	Υ 🔾	N()		\$	\$
3. Pre-Paid Debit	$Y \bigcirc N \bigcirc$	Υ 🔾	N()		\$	\$
4.Cash On Hand	$Y \bigcirc N \bigcirc$	Y	N()		\$	\$
5. Stocks/Mutual Funds	$Y \bigcirc N \bigcirc$	Υ 🔾	N()		\$	\$
6. CD/Money Markets	$Y \bigcirc N \bigcirc$	Υ 🔾	N()		\$	\$
7. Treasury Bill	$Y \bigcirc N \bigcirc$	Y	N()		\$	\$
8. Bonds	$Y \bigcirc N \bigcirc$	Υ 🔾	N()		\$	\$
9. IRA/KEOGH	$Y \bigcirc N \bigcirc$	Y 🔾	N()		\$	\$
10. 401K/401(b)	$Y \bigcirc N \bigcirc$	Y 🔾	N()		\$	\$
11. Pension/Annuity	$Y \bigcirc N \bigcirc$	Υ 🔾	N()		\$	\$
12. Whole Life Insurance	$Y \bigcirc N \bigcirc$	Υ 🔾	N()		\$	\$
13. Land Contract/Deed of Trust	$Y \bigcirc N \bigcirc$	Υ 🔾	N()		\$	\$
14. Real Estate	$Y \bigcirc N \bigcirc$	Υ 🔾	N()		\$	\$
15. Safe Deposit Box	$Y \bigcirc N \bigcirc$	Υ 🔾	N()		\$	\$
16. Personal Property as Investment	$Y \bigcirc N \bigcirc$	Υ 🔾	N()		\$	\$
17. Trust	$Y \bigcirc N \bigcirc$	Y 🔾	N()		\$	\$
18. Lump Sum Receipts	$Y \bigcirc N \bigcirc$	Υ 🔾	N()		\$	\$
19. Other	$Y \bigcirc N \bigcirc$	Y	N		\$	\$
2. In the past two (2) years, have you or anyone in your household sold or gifted assets for less than than fair market value? If yes, complete the following: Asset Disposed: Date Disposed: Amount Disposed: Marital Separation/Divorce Y N N N N N N N N N N N N Marital Separation/Divorce Y N N						
3. Have you given any gifts of money totaling more than \$1,000 in the past two (2) years? Y N						
If yes, complete the following: Gifted to: Amount Gifted: Date:						
Residential History Please provide 2 years of rental/housing history						
Current Address: City/State/Zip: Landlord Name/Mortgage:						
Date Moved In:						
Rent/Mortgage: \$ Rent Own						
Previous Address:						
City/State/Zip:						
Landlord Name/Mortgage :						
				Reason for Leaving:		
Date Moved In:						
Rent/Mortgage:					Rent O	Own O

Have you ever been evicted from tenance If yes, please list date:	y, broken a lease,	or sued for rent?		Yes	No
Have you ever filed for bankruptcy? If yes, is bankrupcy discharged?	Y	Date Discharged:		\bigcirc	\bigcirc
3. Has any household member plead guilty court-ordered supervision, or pre-trial div			eanor assault?	\bigcirc	\bigcirc
Do you own any pets that would be moving lf yes, please list types:	ng with you into th	e community?		\bigcirc	\bigcirc
Other Information					
Type of Vehicle:		License Plate #			
Make/Model:		Year	Color_		_
Type of Vehicle:		License Plate #			
Make/Model:		Year	Color_		
Emergency Contact In case of emer	raencv. notifv				
Name:		Phone #1			
Address: Phone #2					
CERTIFICATION OF ACCURACY AND CO	MPLETENESS				
I/We certify that all information provided in understand that this information will be use advised and understand residency at this qualification. I agree that in addition to e certifying the information contained herein understand and agree that the owner/man through credit bureau, criminal checks, incomplete information on this application were advised to the certification of the ce	d to verify income community require execution of a Le and that such agement agent wome and landlore thholds informatic	e eligibility for community which es certain income restrictions ase Agreement, I will execute certification will be made uncill use this information to inved verification. I/We further uncon related to program eligibility	n I/We applied. and that reside a Tenant Inc ler penalty of p stigate my/our derstand that a	I/We had a serior is some Ce perjury. credit was not appli	ave been subject to ertification I further vorthiness cant who
Furthermore, if such misrepresentation or or subject to eviction or punishable by law.	mission is discove	ered after tenancy has begun, I/	we understand	that we	may be
Head of Household	- <u>-</u>	Pate			
Applicant	- <u>-</u>	Date			
Applicant	<u> </u>	Date			

APPLICATION SUPPLEMENT

In addition to the completed application additional documentation is needed to process

Application Fee \$	Deposit \$
be accepted for each m	a for each person over the age of 18. One application may narried couple. (Black Ink Only) All contact numbers for ory, etc. must be listed on the application.
	cate & Social Security Card or acceptable equivalent for as noted on the Leasing Criteria
Current Award le Security, SSI, SSVerification of ea	e received or anticipated to be received in next 12 months etter of all unearned income sources for each person; Social SD, Pension, Retirement arned income for all persons 18 years of age or older. Check
 Child support as orders for payme 	tive if paid bi-monthly or bi-weekly, 13 if paid weekly nd/or Alimony documentation; divorce papers and court ent and child support case number for each child d; copy of last year's full tax return with all schedules
• Verification of	any other income such as monetary gifts, trust, rental recurring withdrawal from retirement/annuity accounts, etc.
Verification Assets for equal \$5,000 or more	r each household member; if combined asset cash value
Verification of Assets of household assets	for each household member regardless of combined value
Asset Verificati6 months consecCurrent savings	cutive checking account statements (most recent)
 Copy of <u>pre-paid</u> Most recent state CDs, IRA, annui 	d debit card and current ATM receipt of balance ement for 401K, stocks, bonds, whole Life Insurance policy, ities and any other retirement or investment accounts.
Previous Year Tax Retu	urn for each adult household member (NY residents)
Student household men	mbers age 18 or older; provide current class schedule from
Other:	

LEASING CRITERIA Georgetown Woods Apartments

This community utilizes a third-party service that conducts credit, rental history and criminal background investigations. Community management team members conduct all employer/income verifications. The investigation is conducted on all adult (18 years of age or older) occupants. The investigations are based on information provided by the applicant and information that may be retrieved from credit agencies, employers, previous landlords and Federal, State and Local agencies and other associated parties. In the event the application is rejected, the applicant will be notified verbally and in writing as to the reasons and the sources(s) of the information that resulted in the rejection. However, if the rejection is a result of the information provided by the applicant, we will only provide the results verbally unless the applicant makes a formal written request for information pertaining to the denial. In the case of roommates, information that we have obtained resulting in a rejection can only be released to the party whose investigation causes the rejection. A security deposit will be required from all applicants and multiple adult applicants will require additional application fees.

Criteria:

- 1. A minimum of 6 month rental or ownership history. History must consist of no more than 1 late payment or 1 lease violation during a 6 month period. If a debt is owed to another rental community, the application will not be considered until adequate proof of satisfaction of that debt is provided. If renting from a Private Owner, applicant must provide a copy of a utility bill with the address and name of the applicant on the utility bill. Applicant(s) without rental or ownership history may be accepted with a security deposit equal to the monthly market rental rate for the apartment to be occupied. Evictions will constitute an automatic denial of the application.
- No felony convictions, indictments, arraignments or deferred adjudications within the last 7 years. No misdemeanor criminal convictions, indictments, arraignments or deferred adjudications involving drugs, minors, arson, terrorism or theft (robbery & burglary) greater than \$500 within the last 7 years. Any felony conviction or misdemeanor conviction of a sex crime will result in automatic denial of application. The fact that we perform criminal background checks does not mean that our residents and occupants have no prior or current criminal histories. We cannot and do not guarantee that this community and its residents are free from crime. Verification of the accuracy of information supplied to or made available to us by applicants and credit reporting services is limited.
- † All members of the household must be 55 years of age or older. All applicants must provide one US government issued photo identification and one of the following: valid Social Security Number, Form I-94 Arrival-Departure Record with proper annotations; Temporary resident alien card verifying approved entry by US government (I-94W), I-551 Permanent Resident Card, Form I-668 Temporary Resident Card, Form I-688A Employment Authorization Card.
- 4. 6 months verifiable employment history or verifiable income/assets. Applicants receiving SS, SSI, pension or disability are excluded from the employment requirement, but must provide documentation to verify these benefits. (Verifiable income source includes check stubs, W2s, verification from employer or government entity. If self-employed, applicant must produce Tax Return with Schedule C, financial statements from business, or profit/loss statement with back up.)
- 5. At least 50% of trades rated positively by the credit bureau (rating of 1, 2 or 3) for the past 3 years. Medical, student loans and 0 rated trades are excluded. Bankruptcy must be discharged and all trades (minimum of 3) since bankruptcy must be rated positively by the credit bureau (rating of 1, 2 or 3). The presence of utility collection accounts will require verification of balance paid in full before approval can be considered.
- 6. Minimum monthly verifiable gross income must be at least 2 times the monthly rental rate. Applicants receiving approved and verifiable rental assistance will require a minimum monthly gross income of 2 time's resident portion of rent. Maximum gross income, which includes all income sources, cannot exceed LIHTC schedule, which is based on household size.

Each applicant must satisfy all of the above criteria. No co-signers accepted. If applicant has no credit and/or rental history a deposit equal to one months' rent may be required.



Leasing Criteria Pg 2

*Maximum General Occupancy Standards

1 bedroom - 2 persons

2 bedroom - 4 persons

† Georgetown Woods operate under the Housing for Older Persons Act of 1995 (Pub. L. 104-76, 109 Stat. 787 Approved December 28, 1995) (HOPA); and is intended for, and solely occupied by, persons 55 years of age or older. This community complies with the requirements to qualify for such exemption of the familial status protection under the Fair Housing Act.

Equal Housing: This community is an Equal Housing Opportunity Provider. We do business in accordance to the Federal Fair Housing Act and do not discriminate against any person because of race, color, religion, sex, handicap, familial status or national origin. Please contact our Corporate Office Manager at 713-932-0005 if you feel our representative has not acted in accordance with this policy.

If you believe you are subject to protections under the Violence Against Women's Act (VAWA) or need to request a reasonable accommodation please contact the manager for more information.

ACKNOWLEDGEMENT

I understand the policies contained herein and have received a copy of this document.				
Applicant Signature:	Date:			
Applicant Signature:	Date:			

TENANT RELEASE AND CONSENT

I/We		_, the undersigned hereby authorize all			
Persons or companies in the categories listed below to release information regarding employment, income and/or assets for purposes of verifying information on my/our apartment rental application. I/We authorize release of information without liability to the owner/manager of the apartment community listed below.					
INFORMATION COVERED					
inquiries that may be requested incincome, assets, medical or child car	clude, but are not limited to: personal e allowances. I/We understand that this	ne/us may be needed. Verifications and al identity, student status, employment, s authorization cannot be used to obtain continued participation as a Qualified			
GROUPS OR INDIVIDUALS TH	IAT MAY BE ASKED				
The groups or individual limited to:	s that may be asked to release the a	above information include, but are not			
Past and Present Employers Support and Alimony Providers Educational Institutions Banks and other Financial Institutions	Welfare Agencies State Unemployment Agencies Social Security Administration Previous Landlords (including Public Housing Agencies)	Veterans Administrations Retirement Systems Medical and Child Care Providers			
CONDITIONS					
original of this authorization is on		ed for the purposes stated above. The and one month from the date signed. Formation that is incorrect.			
SIGNATURES					
Applicant/Resident	(Print Name)	Date			
Co Applicant/Resident	(Print Name)	Date			
Adult Member	(Print Name)	Date			
Adult Member	(Print Name)	Date			
Georgetown Woods		(317) 388-9513			
Apartment Name	Contact	Phone			

NOTE: THIS GENERAL CONSENT MAY NOT BE USED TO REQUEST A COPY OF A TAX RETURN. IF A COPY OF A TAX RETURN IS NEEDED, IRS FORM 4506, "REQUEST FOR COPY OF A TAX FORM" MUST BE PREPARED AND SIGNED SEPERATELY.